

NOTICE OF FINAL TENDER RESULTS

regarding
OFFER TO PURCHASE
made by
THE MOUNT SINAI HOSPITAL

Target Bonds
(Base CUSIP 623115)

Mount Sinai Obligated Group
Taxable Bonds Series 2017

Mount Sinai Obligated Group
Taxable Bonds Series 2019

Mount Sinai Obligated Group
Taxable Bonds Series 2020

The purpose of this Notice of Final Tender Results, dated July 30, 2025 (this “Final Notice”), is to provide notice of the principal amount tendered by the Expiration Date. All other terms relating to the Tender Offers remain unchanged.

Pursuant to the Offer to Purchase, dated July 1, 2025 (as supplemented by the Notice of Early Tender Results dated July 15, 2025 and as it may be amended or supplemented, the “**Offer to Purchase**”), The Mount Sinai Hospital (the “**Corporation**”) invited Holders to tender all or a portion of their Target Bonds identified in the table on page (i) of the Offer to Purchase for cash, subject to the applicable Tender Caps, at the applicable Offer Purchase Price (plus the Early Tender Premium for offers received prior to the Early Tender Date) based on a Fixed Spread to be added to the relevant Reference Yield equal to the bid-side yield of the applicable U.S. Treasury Reference Security as of the Reference Yield Determination Date, plus Accrued Interest on purchased Target Bonds to but not including the Settlement Date. See “THE TERMS OF THE TENDER OFFERS – Tender Offers: Early Tender Date; Price Determination Date; Expiration Date; Extensions; Amendments” in the Offer to Purchase. All capitalized terms used herein and not otherwise defined are used as defined in the Offer to Purchase.

The Expiration Date occurred at 5:00 p.m., New York City time, on July 30, 2025, and has not been extended.

The Early Tender Date occurred at 5:00 p.m., New York City time, on July 15, 2025. The Reference Yield Determination Date for the Tender Offers occurred at 10:00 a.m., New York City time, on July 16, 2025, and the Corporation separately announced the pricing information by press release.

No additional Target Bonds have been tendered since the Early Tender Date. As set forth in the Offer to Purchase, the Tender Offers are subject to the Aggregate Minimum Tender Amount and the applicable Tender Caps. As of the Expiration Date, the aggregate principal amount of tendered Target Bonds has exceeded the Aggregate Minimum Tender Amount and none of the Tender Caps have been exceeded. As a result, all Target Bonds tendered as of the Expiration Date are fully accepted for purchase, without proration, by the Corporation subject to the terms of the Tender Offers.

The table set forth in Appendix A reflects the principal amount of tendered Target Bonds reported by the Information and Tender Agent as of the Expiration Date.

It is anticipated that the Settlement Date for the Corporation’s purchase of tendered and accepted Target Bonds will be August 4, 2025, the third business day after the Expiration Date.

As set forth in the Offer to Purchase, the Tender Offers are subject amendment and to the satisfaction of certain conditions, all as described therein. See “THE TERMS OF THE TENDER OFFEERS” in the Offer to Purchase.

The Offer to Purchase is available on the website of the Information and Tender Agent at www.globic.com/mountsinai.

Any questions are to be directed to the Information and Tender Agent at (212) 227-9622.

APPENDIX A

EARLY TENDER RESULTS

Mount Sinai Obligated Group Taxable Bonds Series 2017 (*“Series 2017 Target Bonds”*)

CUSIP¹	Interest Rate	Maturity Date	Outstanding Par Amount	Series 2017 Tender Caps	Principal Amount Tendered
623115AC6	3.831%	July 1, 2035	\$75,000,000	\$33,750,000	\$21,913,000
623115AD4	3.981%	July 1, 2048	\$307,000,000	\$138,150,000	\$48,567,000

Mount Sinai Obligated Group Taxable Bonds Series 2019 (*“Series 2019 Target Bonds”*)

CUSIP¹	Interest Rate	Maturity Date	Outstanding Par Amount	Acceptance Priority Level	Principal Amount Tendered
623115AE2	3.737%	July 1, 2049	\$500,000,000	2	\$193,914,000

Mount Sinai Obligated Group Taxable Bonds Series 2020 (*“Series 2020 Target Bonds”*)

CUSIP¹	Interest Rate	Maturity Date	Outstanding Par Amount	Acceptance Priority Level	Principal Amount Tendered
623115AF9	3.391%	July 1, 2050	\$400,000,000	1	\$77,459,000

¹ CUSIP is a registered trademark of the American Bankers Association. CUSIP numbers herein are provided by CUSIP Global Services, managed on behalf of the American Bankers Association by FactSet Research Systems Inc., solely for the convenience of the Holder of the Target Bonds and the Authority is not responsible for the selection or correctness of the CUSIP numbers printed herein and does not make any representation with respect to such numbers or undertake any responsibility for their accuracy.